

Kevin A. Fougere

PARTNER

A leading banking and finance lawyer, Kevin gives strategic and transaction-oriented counsel across the spectrum of corporate lending and project finance.

CONTACT

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Overview

Kevin has extensive experience advising corporate clients and financial institutions on a wide range of financing transactions, including project financing, syndicated bank transactions, bond financings, cross-border financings, acquisition financings and asset and reserve based lending, as well as advising on general corporate and commercial matters.

Kevin works with clients in a wide range of industries, including on financings in the oil and gas, energy services and renewable power sectors.

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Kevin Fougere has deep knowledge regarding banking matters and couples that with a keen commercial awareness of our goals, and is always quick to respond and assist when needed." "He is one of the best banking lawyers in Calgary.'

-CHAMBERS CANADA, 2023

Featured Work

Trans Mountain Pipeline Expansion Project

Torys acted as counsel to Royal Bank, as administrative agent, and a 24-bank lending syndicate in the C\$5.5 billion in senior secured credit facilities provided to Kinder Morgan Canada Ltd. in connection with the expansion of the Trans Mountain Pipeline system

Significant investment in Savanna Energy Services

Torys acted as counsel to AIMCo (Alberta Investment Management Corporation) in its C\$218.85 million strategic financing with Savanna Energy Services Corp., including the provision of a C\$200 second lien senior secured term loan facility made available to Savanna and an C\$18.85 million investment in Savanna common shares

Scotiabank, BMO Capital Markets, RBC Capital Markets and the syndicate of lenders in its C\$750 million threeyear term loan facility in connection with Crescent Point Energy Corp's (now Veren Inc.) proposed C\$2.55 billion acquisition of Hammerhead Energy Inc.

Cardston Spring Coulee Solar, a subsidiary of Evolugen by Brookfield Renewable, in connection with the project financing of the 42 MW Spring Coulee Solar Project located in southwest Alberta, provided by ATB Financial as lender and supported by a virtual power purchase agreement with Scotiabank

Baytex Energy in the US\$1.75 billion debt financing arrangements in connection with its acquisition of Ranger Oil Corporation, including a US\$1 billion revolving credit facility, a US\$250 million term loan and a US\$500 million bridge facility

ATB Financial as the lender to Suffield Solar LP, a subsidiary of BluEarth Renewables Inc., in connection with the project financing of the 23 MW Suffield Solar Facility located near the town of Suffield in Cypress County, Alberta

National Bank, as the administrative agent, and the syndicate of lenders in the C\$198.5 million two-year first lien credit facility made available to Pipestone Oil Corp. in connection with its amalgamation with Blackbird Energy Inc. to form Pipestone Energy Corp.

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Recognition and Awards

2016-2025	Chambers Canada—Leading lawyer in banking and finance
2008-2024	Chambers Global—Leading lawyer in banking and finance
2019-2025	The Legal 500—Leading partner in banking and finance
2011-2023	IFLR1000: The Guide to the World's Leading Financial Law Firms—Highly regarded in banking and capital markets: debt
2025	Best Lawyers in Canada—Lawyer of the Year for Banking and Finance Law
2021-2022, 2024	Best Lawyers in Canada—Lawyer of the Year for Structured Finance Law and Project Finance Law (Calgary)
2009-2025	Best Lawyers in Canada—Leading lawyer in banking and finance law, project finance law, structured finance law

2013-2024	Lexpert/American Lawyer's <i>Guide to the Leading</i> 500 <i>Lawyers in Canada</i> —Leading lawyer in banking and financial institutions
2009-2020, 2022-2023	The Canadian Legal Lexpert Directory—Leading lawyer in banking and financial institution, infrastructure, project finance and asset-based lending
2012-2022	Who's Who Legal— Global and National leading lawyer in banking and project finance
2015, 2018	Best Lawyers in Canada—Banking and Finance Law Lawyer of the Year in Calgary
2012	Lexpert's <i>Rising Stars: Leading Lawyers Under 40</i> —One of Canada's leading lawyers under 40

Insights

The renewable Alberta advantage: rising investment in energy transition

Alberta's growing clean energy sector is cultivating fertile ground for investors to source high-value opportunities.

Investing in the energy transition: sustainable finance solutions

Taking the long view: what companies should know now about restructuring

The rise of renewables

Capital structuring and financing

Contingency planning and restructuring alternatives in the wake of COVID-19

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News

179 Torys lawyers recognized in the 2025 Best Lawyers guide

Six Torys partners were also named Lawyer of the Year in their respective field.

161 Torys lawyers named in the 2024 Best Lawyers guide

IFLR1000 recognizes 61 Torys lawyers as leaders in their fields

81% of Torys' Canadian partners ranked by Chambers Canada

Torys recognized as Tier 1 in eight practice areas by IFLR1000

More than three quarters of Torys partners recognized in the 2023 Chambers Canada guide

Torys once again recognized in IFLR1000's 2022 Leading Lawyers guide

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Education and Bar Admissions

Education

LLB, 1997

BComm, 1994

University of Toronto, Faculty of Law Dalhousie University

Bar Admissions

Alberta, 1999

Ontario, 1999