



# Leah Frank

PARTNER

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Leah is an experienced corporate lawyer with a robust track record guiding public and private companies and institutional investors in their capital markets and M&A activities across industries.

CONTACT

Toronto: [416.865.7355](tel:416.865.7355)

[lfrank@torys.com](mailto:lfrank@torys.com)

## Overview

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Leah practices corporate and securities law, with an emphasis on mergers and acquisitions, capital markets transactions and public company advice. She routinely works with clients on both public and private M&A transactions, representing issuers, financial institutions, investment banks and pension plans.

Leah also supports clients with ongoing corporate governance and securities law guidance, advising companies on regulatory compliance and best practices.

## Featured Work

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Toromont Industries in its acquisition of a 60% interest in AVL Manufacturing Inc., a leading designer and fabricator of power generation and storage enclosures for data centres across eastern North America

Smith Financial in the merger of Home Trust Company with Fairstone Bank of Canada to create the leading alternative lender in Canada

Champion Petfoods in its sale to Mars Petcare, part of Mars, Incorporated

Bank of Montreal in its acquisition of Radicle Group Inc., a Calgary-based leader in sustainability advisory services and solutions, as well as technology-driven emissions measurement and management

TD Bank Group, as Canadian counsel, in its US\$1.3 billion acquisition of Cowen Inc. to create an integrated North American dealer and expand its U.S investment banking business

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## Recognition and Awards

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2024-2025 *Best Lawyers in Canada*—Leading lawyer in corporate law

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2024 *Lexpert Rising Stars: Leading Lawyers Under 40*—One of Canada's leading lawyers under 40

## Insights

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### Video #1: What to know before you IPO

Watch Kevin Morris and Leah Frank of our Capital Markets group highlight what business leaders should be thinking about in leading up to an IPO.

[Competition law and future collaboration in the financial services industry](#)

[Transaction trends: asset and wealth management](#)

[Securities law: What you need to know for 2022](#)

[Video: The rise of ATM equity distribution programs](#)

[The next generation of regulatory capital has arrived in Canada](#)

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## News

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### *Lexpert* names Leah Frank and Nicole Mantini 2024 Rising Stars

This award is a reflection of our lawyers' exceptional legal acumen, outstanding client service, and contributions to furthering female leadership in the legal profession.

[81% of Torys' Canadian partners ranked by Chambers Canada](#)

[179 Torys lawyers recognized in the 2025 Best Lawyers guide](#)

[161 Torys lawyers named in the 2024 Best Lawyers guide](#)

[Three Torys finance and M&A deals recognized in \*Lexpert's\* Big Deals roundup](#)

[Torys recognized at LMG Life Sciences Awards 2020](#)

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## Education and Bar Admissions

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### Education

JD, 2010

Western University Faculty of Law

### Bar Admissions

Ontario, 2011