



Michael Pedlow

PARTNER

With a rigorous approach backed by significant experience across corporate and capital markets transactions, Mike Pedlow brings broad perspective to his work alongside clients in their most important transactional and securities matters.

CONTACT

Calgary: [403.776.3721](tel:403.776.3721)

mpedlow@torys.com

Overview

Mike is the head of the Calgary Capital Markets group. Mike counsels public and private companies across a broad range of industries in the structuring and implementation of financings, mergers and acquisitions, corporate sales and recapitalization and reorganization transactions. He regularly advises syndicates of underwriters and agents in the structuring and the implementation of financings and related due diligence efforts. Mike also works closely with clients to provide them with comprehensive guidance on compliance and best practices with respect to stock exchange requirements, corporate governance matters and reporting obligations.



He's fantastic, super knowledgeable and always around for a quick call.

—CHAMBERS CANADA, 2026

Featured Work

The Very Good Food Company C\$13.23 million offering of units

Torys acted as counsel to The Very Good Food Company in its C\$13.23 million public offering of units

Topaz Energy IPO

Torys acted as counsel to Peters & Co., Scotiabank and the syndicate of underwriters in Topaz Energy Corp.'s C\$263 million initial public offering of treasury common shares and secondary offering of common shares by Tourmaline Oil Corp.

Proposed C\$1.03 billion combination with Trinidad Drilling Limited

Torys acted as counsel to Precision Drilling in its proposed C\$1.03 billion acquisition of Trinidad Drilling Limited

Orion Resource Partners and Ontario Teachers' Pension Plan in the US\$1.1 billion merger of their portfolio company, Sweetwater Royalties, with Uranium Royalty Corp. to transform Uranium Royalty Corp. into the largest publicly traded U.S. non-precious metals royalty company

Etablissements Maurel & Prom, as Canadian counsel, in its US\$150 million acquisition of a 40% operated working interest in the Sinu-9 gas licence in northwestern Colombia from NG Energy International Corp.

Rockpoint Gas Storage in its C\$809 million public offering, including the C\$704 million initial public offering of Class A shares by Rockpoint and C\$105 million offered by Brookfield to satisfy the over-allotment option

Crew Energy in its C\$1.4 billion sale of all issued and outstanding shares of Crew to Tourmaline Oil Corp., Canada's largest and most active low-cost natural gas producers

Canaccord Genuity and the syndicate of underwriters in Blackline Safety Corp.'s C\$23 million public offering of common shares

[View More](#)

Recognition and Awards

2027	<i>Chambers Canada</i> —Leading lawyer in corporate/commercial (Alberta)
2023-2026	<i>Chambers Canada</i> —Up and Coming lawyer in corporate/commercial (Alberta)
2023-2024	<i>The Legal 500</i> —Next Generation Partner in capital markets
2019-2023	<i>IFLR1000: The Guide to the World's Leading Financial Law Firms</i> —Rising star partner in M&A and capital markets: debt and equity
2022-2026	<i>The Canadian Legal Lexpert Directory</i> —Leading lawyer in corporate finance and securities

Insights

Climate disclosure at a crossroads: 2025 climate disclosure report

Recent continuous disclosure developments: Canada's SAR pilot program and a possible rule change from the SEC

Disclosure on the rise: 2024 climate disclosure report

Securities law: What you need to know for 2022

An update on the Canadian regulatory, financing and supply chain laws affecting foodtech companies

[View More](#)

News

83% of Torys' Canadian partners are recognized in *Chambers Canada 2027*

Congratulations to our ranked lawyers and practice groups on earning industry-leading recognition, including 19 Band 1 rankings.

64 Torys lawyers ranked in the 2025 IFLR1000 Leading Lawyers guide

Chambers Canada ranks 81% of Torys' Canadian partners in its 2026 guide

IFLR1000 recognizes 61 Torys lawyers as leaders in their fields

81% of Torys' Canadian partners ranked by Chambers Canada

Torys recognized as Tier 1 in eight practice areas by IFLR1000

[View More](#)

Professional Involvement

Mike serves as a Board Member of the Progressive Alternatives Society of Calgary, a non-profit organization that supports people with developmental disabilities to become a valuable part of the work force, engage in the community and have fulfilling careers.

Education and Bar Admissions

Education

Business Law Certificate, 2006

Dalhousie University

LLB, 2006

Dalhousie University

BA (Political Science), 2003

University of British Columbia

Bar Admissions

Alberta, 2007