



Nadine Rockman Katz

COUNSEL

With significant transactional experience, Nadine brings deal acumen and technical skill to corporate matters, with a focus on commercial banking and debt financing transactions. She has a practical and results-oriented approach to helping clients realize commercial opportunities.

CONTACT

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Overview

Nadine has a range of experience representing lenders, sponsors and borrowers in domestic, cross-border and international transactions, including syndicated loans, private equity and acquisition financings and offerings of debt securities.

Featured Work

TD Bank, as the administrative agent, and the syndicate of lenders in the C\$300 million senior secured credit facilities in favour of Whistler Blackcomb Holdings Inc., which operates the largest ski resort in North America

China Development Bank and the lending syndicate, as Canadian counsel, in the provision of financing to China National Offshore Oil Corporation (CNOOC) in its US\$15.1 billion acquisition of Nexen Inc.

Hellman & Friedman, as Canadian counsel, in its US\$4.4 billion acquisition of Hub International Limited

Royal Bank of Canada, as the administrative agent, and the syndicate of lenders in a C\$90 million senior secured revolving credit facility in favour of Capstone Infrastructure Corporation

Choice Properties REIT in its transformational C\$6 billion combination with Canadian REIT to form Canada's largest real estate investment trust

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Recognition and Awards

2011-2016 *IFLR1000 The Guide to the World's Leading Financial Law Firms*—Leading lawyer in financial services regulatory

2022-2026 *The Canadian Legal Lexpert Directory*—Leading lawyer in banking and financial institutions

2023-2027 *Best Lawyers in Canada*—Leading lawyer in banking and finance law

News

[Best Lawyers recognizes 177 Torys lawyers in its 2027 guide](#)

[176 Torys lawyers recognized in the 2026 Best Lawyers guide](#)

[179 Torys lawyers recognized in the 2025 Best Lawyers guide](#)

[161 Torys lawyers named in the 2024 Best Lawyers guide](#)

[Best Lawyers recognizes 121 of Torys' leading lawyers](#)

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Professional Involvement

Before joining Torys, Nadine clerked during a summer term for Judge Aharon Barak, President of the Supreme Court of Israel.

Education and Bar Admissions

Education

BCL (With Great Distinction), 2002

McGill University

LLB (With Great Distinction), 2002

McGill University

Bar Admissions

Ontario, 2003

New York, 2004