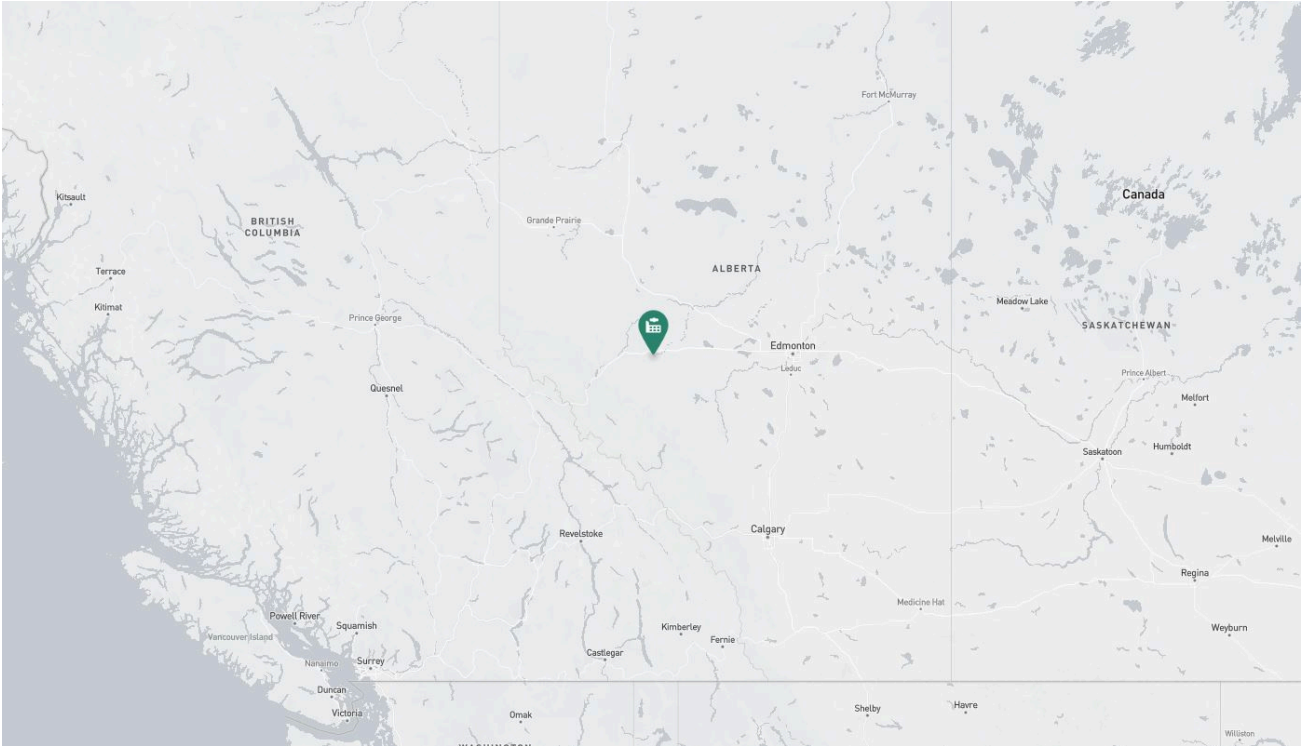


Cascade Power Project



Jurisdiction	Yellowhead County
Province/State	Alberta
Country	Canada
Nature of Engagement	Energy Regulatory
Client	Cascade Power Project LP
Client Role	Project Owner
Value	\$1,500,000,000 CAD
Key Features	Indigenous involvement

Torys acted as counsel to Cascade Power, a partnership between Kinetikor, Macquarie Capital, OPTrust and six Alberta First Nations, in advice to the partnership on energy regulatory matters related to the development of the C\$1.5 billion Cascade Power Project, a 900 MW combined cycle natural gas-fired facility in west central Alberta, including AUC and AESO approvals required for the facility, such as the AUC power plant approval, AUC facility approvals for transmission infrastructure and the AESO's connection process.

Torys also acted on the following in connection with this project:

Cascade Power (Kinetikor/Macquarie Capital/OPTrust) in matters related to the construction, financing and operation of the C\$1.5 billion Cascade Power Project, a 900 MW combined cycle power generation facility in Yellowhead County near Edson, Alberta, a project which won Project Finance International's 2020 Canadian Power Deal of the Year