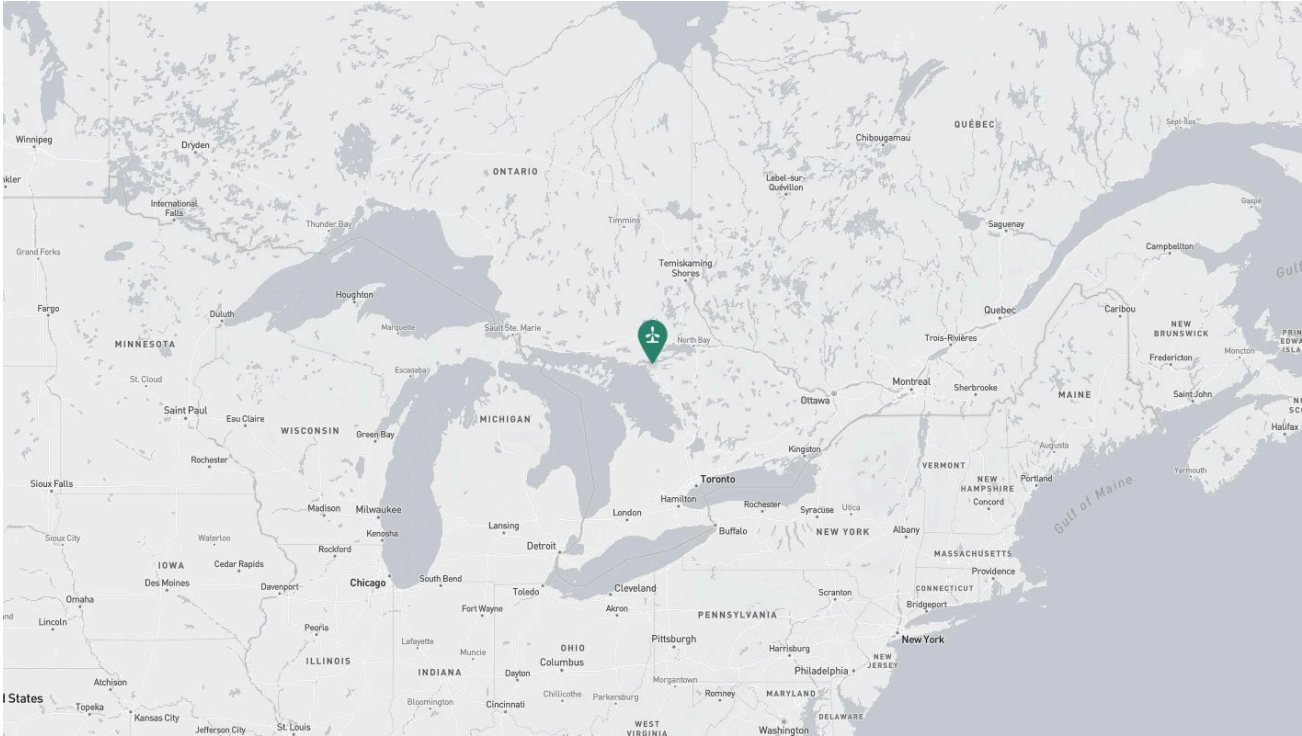


Henvey Inlet Wind Project Refinance



Jurisdiction

Henvey Inlet Reserve No. 2

Province/State

Ontario

Country

Canada

Nature of Engagement

Refinance

Client

11-bank syndicate of lenders

Client Role

Lender

Value

\$1,200,000,000 CAD

Key Features

Indigenous involvement

Torlys acted as counsel to the 11-bank syndicate of lenders to Henvey Inlet Wind LP, a joint venture between Nigig Power Corporation and Pattern Energy Group LP, in the C\$1.2 billion refinancing of the 300 MW Henvey Inlet Wind Project in northern Ontario.

The deal won Canadian Law Awards' 2022 Infrastructure & Projects Deal of the Year.

The Torlys acted as counsel with a team led by Milosz Zemanek and that included Scott Kraag, Simon Williams, Brianna Cowling and Stephanie Gurrieri (project financing), Don Roger, Andy Gibbons and Diana Pegoraro (real estate), Tyson Dyck and Henry Ren (environmental).

Torlys also acted on the following in connection with this project:

Henvey Inlet Wind, a joint venture between Nigig Power Corporation and Pattern Energy Group LP, in advice on environmental, permitting, real estate and consultation matters in connection with the development and financing of the 300 MW Henvey Inlet Wind Energy Centre in northern Ontario

Henvey Inlet Wind, a joint venture between Nigig Power Corporation and Pattern Energy Group LP, in its application to the Ontario Energy Board for leave to construct a 103 km, 230 kV transmission line to connect the 300 MW Henvey Inlet Wind Energy Centre with the IESO-controlled grid (EB-2016-0310) and related matters