

AmeriVet Veterinary Partners acquired by AEA and ADIA

Torys acted as counsel to AmeriVet Veterinary Partners and Imperial Capital with a team that included Stefan Stauder, Meghan McKeever, Michele Qu and Connor Murray (corporate/M&A), Ellie Kang (employment), Jonathan Wiener and Emily Durling (financing), Christopher Caparelli (regulatory), Peter Keenan and Michelle Lu (tax).

On March 7, 2022, AmeriVet Veterinary Partners ("AmeriVet") announced the closing of a US\$1.6 billion recapitalization in which funds managed by AEA Investors LP ("AEA") and a wholly owned subsidiary of the Abu Dhabi Investment Authority ("ADIA") acquired AmeriVet from Imperial Capital Group ("Imperial Capital").

Further information can be found on Business Wire's [website](#).

[AmeriVet](#) is a leading consolidator of veterinary practices. It provides best-in-class resources and operational support to veterinarians looking to adapt and grow their practices – reducing their day-to-day burden, so they can focus on what matters most.

[AEA Investors](#) is a leading global private investment firm founded by the world's leading industrial families to create an opportunity for global business leaders to invest in the next generation of successful enterprises. It manages funds that have over US\$14 billion of invested and committed capital including the leveraged buyouts of middle market companies and small business companies, growth capital and mezzanine and senior debt investments.

[Abu Dhabi Investment Authority](#) is a globally-diversified investment institution that prudently invests funds on behalf of the Government of Abu Dhabi through a strategy focused on long-term value creation.

[Imperial Capital](#) is a leading lower middle market private equity firm focused on North American opportunities to build or acquire growth-oriented platform investments in targeted industry niches within healthcare, business and consumer services industries.

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